

Fill in this information to identify the case:Debtor name Diamond G Inspection Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 24-90530 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest**\$40,000.00**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$40,000.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes Fill in the information below.**11. Accounts receivable**

11b. Over 90 days old:	<u>960,975.14</u>	-	<u>73,496.96</u>	=....	<u>\$887,478.18</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$887,478.18

Debtor Diamond G Inspection Inc.
Name _____

Case number (if known) 24-90530

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture <u>Miscellaneous office furniture located at facility.</u>	<u>Unknown</u>		<u>Unknown</u>
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software <u>Miscellaneous computers (7 or 8).</u>	<u>Unknown</u>		<u>Unknown</u>
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.		\$0.00	
44.	Is a depreciation schedule available for any of the property listed in Part 7?			
	<input type="checkbox"/> No			
	<input checked="" type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

Debtor	<u>Diamond G Inspection Inc.</u>	Name	Case number (if known)	<u>24-90530</u>
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	1 truck, trailers (see attached equipment list). Truck stolen post-petition. <u>Currently impounded.</u>	<u>Unknown</u>		<u>Unknown</u>
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) see attached schedule for description.	<u>Unknown</u>		<u>Unknown</u>
	testing equipment and tools of trade. Schedule attached.	\$0.00	Liquidation	\$2,500,000.00
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87.	\$2,500,000.00		
52.	Is a depreciation schedule available for any of the property listed in Part 8?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 9: Real property				
54.	Does the debtor own or lease any real property?			
<input type="checkbox"/> No. Go to Part 10. <input checked="" type="checkbox"/> Yes Fill in the information below.				
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest			
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value
55.1. Real Property and Improvements located at 11050 West Little York G, Houston TX 77041.		<u>Fee Simple</u>	<u>Unknown</u>	<u>Appraisal</u>
				\$1,850,000.00

Debtor Diamond G Inspection Inc. _____ Case number (*If known*) 24-90530 _____
 Name _____

56. **Total of Part 9.** _____ \$1,850,000.00
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
 Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites internet domain and website. Currently not functioning.	Unknown		Unknown
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations <u>customer list</u>	Unknown		Unknown

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.** _____ \$0.00
 Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

**Current value of
debtor's interest**

Debtor Diamond G Inspection Inc. _____ Case number (*if known*) 24-90530
 Name _____

71. **Notes receivable**
 Description (include name of obligor) _____
72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local) _____
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
 The Debtor believes it has predatory lending practice causes of action against the PCA lenders. No action has been taken commenced by Debtor. _____ Unknown
 Nature of claim Bank loan
 Amount requested \$0.00
-
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** Examples: Season tickets, country club membership
78. **Total of Part 11.** _____ \$0.00
 Add lines 71 through 77. Copy the total to line 90.
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor Diamond G Inspection Inc.
Name

Case number (if known) 24-90530

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$40,000.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$887,478.18	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$2,500,000.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$1,850,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$3,427,478.18	+ 91b. \$1,850,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$5,277,478.18

Diamond G Inspection Inc.**A/R Aging Summary**

As of October 10, 2024

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
2W Services, LLC	1,124.50	3,414.50	0.00	0.00	10,375.46	14,914.46
5 Fab Energy, Inc.	9,829.41	3,947.25	0.00	0.00	-2.00	13,774.66
A&G Welding	7,474.99	340.00	0.00	0.00	0.00	7,814.99
Alloy Concepts	500.00	0.00	0.00	0.00	0.00	500.00
Anadarko - TX	0.00	0.00	0.00	0.00	-2,345.91	-2,345.91
Andeavor - UT	20,133.42	7,003.02	0.00	0.00	-1,582.92	25,553.52
Anschutz	2,207.50	0.00	0.00	0.00	0.00	2,207.50
Applied Energy Technology Corporation	1,500.00	0.00	0.00	0.00	0.00	1,500.00
Axiom Manufacturing, Inc.	4,257.00	897.50	0.00	0.00	-646.75	4,507.75
Best Stainless & Alloys	723.75	0.00	0.00	0.00	0.00	723.75
BHI - UT	12,216.50	573.50	0.00	0.00	0.00	12,790.00
Bise Welding	14,664.99	0.00	0.00	0.00	0.00	14,664.99
BiSN	1,716.75	1,030.50	0.00	0.00	0.00	2,747.25
BlackWater Industries	1,981.00	0.00	0.00	0.00	0.00	1,981.00
BWFS	22,534.50	0.00	0.00	0.00	0.00	22,534.50
Coastal Row	0.00	0.00	0.00	0.00	-942.00	-942.00
Condor Pipeline	0.00	0.00	0.00	3,886.00	4,777.50	8,663.50
Constellation Industries	8,302.56	0.00	0.00	0.00	0.00	8,302.56
Cooper Machinery Services	23,628.00	8,190.00	0.00	0.00	-2.00	31,816.00
CPS	8,280.07	4,035.50	0.00	0.00	0.00	12,315.57
Dynamic Systems, Inc.	3,348.50	0.00	0.00	0.00	0.00	3,348.50
ECS Southwest, LLP	0.00	336.25	0.00	0.00	0.00	336.25
Emerson	3,690.00	0.00	0.00	0.00	0.00	3,690.00
EML MFG	5,099.38	0.00	0.00	0.00	0.00	5,099.38
Enterprise - Houston	3,712.01	0.00	0.00	0.00	0.00	3,712.01
ETC-TX Pipeline Ltd	933.25	0.00	0.00	0.00	846.50	1,779.75
Fab Industries, Inc.	250.00	2,787.45	0.00	0.00	0.00	3,037.45
Fairbanks Morse	1,068.75	0.00	0.00	0.00	0.00	1,068.75
Finley Resources - UT	0.00	3,236.00	0.00	0.00	-1,208.50	2,027.50
Flatland Energy Services, LLC	1,921.03	0.00	0.00	0.00	0.00	1,921.03
Gallop	2,855.55	7,629.21	768.59	0.00	-2,876.21	8,377.14
Global Welding Services	4,470.50	0.00	0.00	0.00	0.00	4,470.50
Gowan, Inc.	3,530.00	0.00	0.00	0.00	0.00	3,530.00
Greens Bayou Pipe Mill, LP	19,328.00	0.00	0.00	0.00	0.00	19,328.00
Gulf Coast Lease Services	2,505.00	0.00	0.00	0.00	0.00	2,505.00
Gulf Coast Steel	9,268.18	0.00	0.00	0.00	550.00	9,818.18
Hallmark Industrial Supply	7,415.25	3,576.75	651.25	0.00	-0.06	11,643.19
Harvest Midstream	0.00	1,374.74	0.00	0.00	0.00	1,374.74
High-Tech Fabrication, Inc.	2,175.75	0.00	0.00	0.00	0.00	2,175.75
Hilcorp Energy Co-Old Ocean	1,631.00	0.00	0.00	0.00	0.00	1,631.00
Houston Roll Pipe	14,064.50	4,905.00	4,412.25	0.00	0.00	23,381.75
HP Piping Solutions	65,768.87	0.00	0.00	0.00	0.00	65,768.87
Javelin - UT	1,565.45	0.00	0.00	0.00	0.00	1,565.45
K&H Fabricators	5,001.75	0.00	0.00	0.00	0.00	5,001.75
Kaler Energy Corporation	4,446.00	0.00	0.00	0.00	0.00	4,446.00
Kinetic Pressure Control	675.00	0.00	0.00	0.00	0.00	675.00
KODA - UT	1,180.62	872.45	0.00	0.00	0.00	2,053.07
Mark III	744.30	0.00	0.00	0.00	0.00	744.30
Mayekawa USA	2,101.00	0.00	0.00	0.00	0.00	2,101.00
MVP Holdings, LLC	12,127.00	0.00	0.00	0.00	0.00	12,127.00
New Mexico Gas Co. - NM	95,608.51	-2,896.07	2,983.82	0.00	-127.46	95,568.80
Orion Construction	11,562.00	0.00	0.00	0.00	0.00	11,562.00
Ovintiv	1,544.75	2,259.00	0.00	0.00	0.00	3,803.75
Oxy USA	114,307.25	0.00	0.00	0.00	0.00	114,307.25
PCM	2,710.00	1,140.00	0.00	0.00	0.00	3,850.00
PMEC	6,244.00	9,352.50	0.00	0.00	0.00	15,596.50
Power Service	24,723.53	0.00	0.00	0.00	0.00	24,723.53
Powertherm Maxim Silencers - New	0.00	550.00	0.00	0.00	0.00	550.00
Precision Drilling Company	12,174.75	9,594.25	0.00	0.00	0.00	21,769.00
Precision Welding & Fab / Grazco	5,194.45	0.00	0.00	0.00	0.00	5,194.45

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
Schuff Steel	2,412.00	3,725.50	0.00	0.00	0.00	6,137.50
Seifert Welding	1,564.00	0.00	0.00	0.00	0.00	1,564.00
South Coast Manufacturing	1,601.00	980.50	0.00	0.00	0.00	2,581.50
Spooltech	5,725.75	2,250.00	0.00	0.00	0.00	7,975.75
Targa - Atlas	5,657.00	0.00	0.00	0.00	-1,767.50	3,889.50
Taylor Const. - UT	15,814.00	1,156.50	0.00	0.00	0.00	16,970.50
Terracon	2,281.50	2,457.00	0.00	0.00	-1,258.50	3,480.00
Texas Childrens	374.00	0.00	0.00	0.00	0.00	374.00
TEXAS MADE WELDING	1,277.50	0.00	0.00	0.00	0.00	1,277.50
TRCW	280.00	785.25	595.00	0.00	-0.01	1,660.24
TSI Laboratories Inc	692.00	0.00	0.00	0.00	0.00	692.00
USA Compression	1,223.50	0.00	0.00	0.00	0.00	1,223.50
Vangar LLC	1,856.50	2,338.50	1,994.01	1,441.50	794.50	8,425.01
Vessel Pro	6,632.50	0.00	0.00	0.00	0.00	6,632.50
VFuels	650.00	0.00	0.00	0.00	0.00	650.00
Welker, Inc.	2,720.00	0.00	0.00	0.00	0.00	2,720.00
Western Refining	90,954.87	22,137.23	0.00	0.00	-2,681.81	110,410.29
WFMS, Inc.	1,979.60	1,487.51	0.00	0.00	0.00	3,467.11
Whiptail Midstream - NM	1,560.23	0.00	0.00	0.00	0.00	1,560.23
Whiteley Construction Services	3,366.00	0.00	0.00	0.00	0.00	3,366.00
Zealous Energy Services	11,207.25	1,172.00	0.00	0.00	0.00	12,379.25
TOTAL	<u>755,850.02</u>	<u>112,639.29</u>	<u>11,404.92</u>	<u>5,327.50</u>	<u>1,902.33</u>	<u>887,124.06</u>
 BWFS	 65,705.35	 11,753.50	 0.00	 0.00	 0.00	 77,458.85
Constellation Industries	42,882.36	24,163.03	0.00	0.00	0.00	67,045.39
Devon Energy	77,352.06	31,694.17	0.00	0.00	0.00	109,046.23
Global Welding Services	7,345.45	0.00	0.00	0.00	0.00	7,345.45
Greens Bayou Pipe Mill, LP	48,854.50	37,653.00	1,131.00	0.00	0.00	87,638.50
Lavaca Midstream	0.00	2,995.50	0.00	0.00	0.00	2,995.50
Murphy Exploration	38,475.30	7,524.60	0.00	0.00	0.00	45,999.90
OXY	0.00	0.00	0.00	0.00	1,705.00	1,705.00
Power Services	40,160.90	43,974.39	0.00	0.00	0.00	84,135.29
XCL Resources - UT	3,828.00	2,597.00	0.00	0.00	0.00	6,425.00
	<u>324,603.92</u>	<u>162,355.19</u>	<u>1,131.00</u>	<u>0.00</u>	<u>1,705.00</u>	<u>489,795.11</u>

EQUIPMENT	QUANTITY	Date Purchased	UNIT PRICE	TOTAL
Darkrooms - 6' Fiberglass	45		6,500	292,500
Darkrooms - 6' Need Repair	28		2,000	56,000
Film Processor				
AGFA M-ECO	4		18,000	72,000
AGFA NOVA	2		12,000	36,000
AGFA NDT U	2		25,000	50,000
Trailers				
BWFS 40'	1	2,017	35,000	35,000
BISE 40'	1	2,018	35,000	35,000
GBPM 45'	1	2,018	35,000	35,000
Welder Qualification Trailer	1	2,016	22,000	22,000
Power Services 20'	1		15,000	15,000
Spare 20'	3		15,000	45,000
Cobalt Exposure Device SPEC 300	2	2017, 2019	75,000	150,000
Iridum Exposure Device SPEC 150	45		8,000	360,000
Iridum Exposure Device QSA	3		9,000	18,000
Gamma Indudries Pipeliner	5			
Crank Outs	70		800	96,000
Source Tubes	120		85	11,900
Faxitron X-Ray Cabinet 265 KeV	1	2,023	23,500	23,500
Film Digitizer GE F550B	1	2,019	43,250	43,250
Survey Meters ND-2000	90		950	85,500
RA-500 Rate Alarms	80		335	26,800
Dosimeters	96		120	11,520
UT Phased Array Unit				
Olympus MX-2	2		52,942	105,884
EPOCH 1000	1		9,000	9,000
UT Conventional EPOCH 600	3		6,500	19,500
UT Conventional EPOCH LT	7		5,000	35,000
UT Conventional Sonatest D-50	1		5,000	5,000
UT Conventional Sonatest	1		3,000	3,000
UT Thickness Gauge	20		2,000	40,000
Carestream HPX PRO CR Units	2	2,019	60,535	121,070
Carestream HPX PRO CR Units	2	2,018	51,300	102,600
Carestream HPX PRO CR Units	2	2,015	50,280	100,560
Bruker PMI Analyzer	1	2,016	21,438	21,438
DC Mag Unit TSI MP20006	1		15,000	15,000
Film Viewer	45		2,000	90,000
Densitometer X-Rite	38		1,250	47,500
ForkLifts				
Model Hestor	1		4,800	4,800
Model H80XL-2	1		12,500	12,500
Polaris Rangers				
2010	1		4,500	4,500
H800EFI - 2015	1		8,500	8,500
EQUIPMENT TOTAL				2,265,822

Leasing Company has Lien, but would not apply to sell

Misc Supplies

Cassettes, Belting, Lead
 Consumables
 UT Calibration Blocks
 Transducers, Cables